Microsoft Access Database works

Microsoft Access Database – Avlis Conversion

1. Export from our system, an excel with data, import into the access database
2. Querie, to convert data in certain fields to match bank import (example fields: Product codes, loan type, investor names, transaction type, property type, or additional custom fields)
3. Export data as .csv format and ready to import to banks system

Graphical user interface, application

Description automatically generated

Microsoft Access Database – Note Tracking

1. Input receive package, document tracking
2. Check for duplicates, redraws, master list, shipped list,
3. Update tracking info, have record

Graphical user interface, application, table, Word

Description automatically generated

Microsoft Access Database – MERS report

1. Link 3 reports from excel (active, settled, and from website)
2. Cross reference data (using join properties)
3. 3 queries
4. Active Note Registered – querie/reports that find active loans that are not registered loans

Email clients list of not registered loans

1. Active Registered – querie that finds active and registered loans

Check to see whos registered to us

1. MersOnline Avlis Setted – querie that matches our settled list with data from website Release us a interim funder for settled loans

Graphical user interface, application

Description automatically generated